

MPI Corporation.

(6223.TT)

**2012 Taiwan, Technology & Beyond
Conference**



Safe Harbor Notice

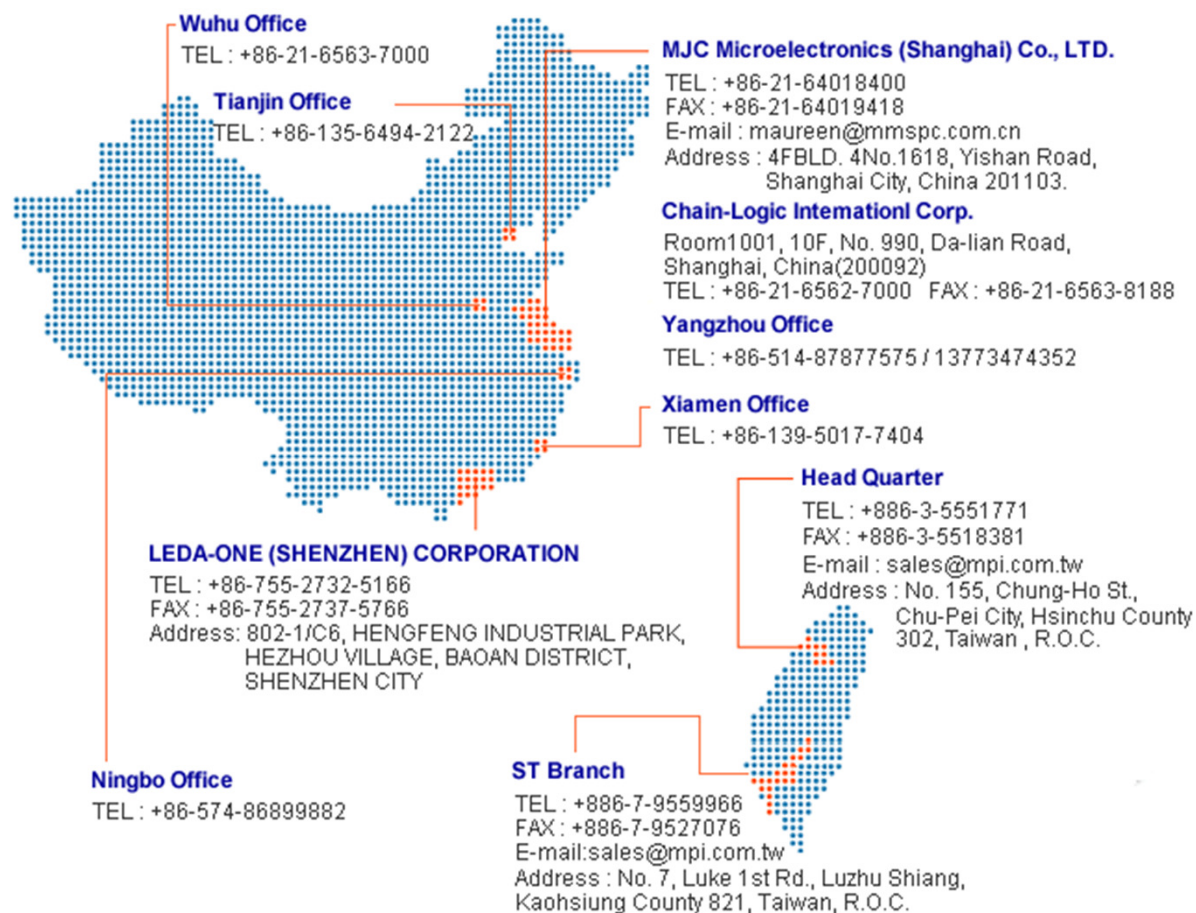
The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things: the intensely competitive Semi-conductor, and LED industries and markets; Cyclical nature of the semiconductor industry; Risks associated with global business activities; General economic and political conditions; Other risks identified in our annual report for the year ended February 29th, 2012. All financial figures discussed herein are prepared pursuant to ROC GAAP on an un-audited unconsolidated basis. All audited figures will be publicly announced upon the completion of our audited process.

Company at a Glance

Founded July, 25, 1995

Paid-in Capital NTD\$ 786M
(2011.12.31-the latest)

Employees 878 (2011.12.31)

Wuhu Office
TEL : +86-21-6563-7000

Tianjin Office
TEL : +86-135-6494-2122

MJC Microelectronics (Shanghai) Co., LTD.
TEL : +86-21-64018400
FAX : +86-21-64019418
E-mail : maureen@mmmspc.com.cn
Address : 4FBLD. 4No.1618, Yishan Road,
Shanghai City, China 201103.

Chain-Logic International Corp.
Room1001, 10F, No. 990, Da-lian Road,
Shanghai, China(200092)
TEL : +86-21-6562-7000 FAX : +86-21-6563-8188

Yangzhou Office
TEL : +86-514-87877575 / 13773474352

Xiamen Office
TEL : +86-139-5017-7404

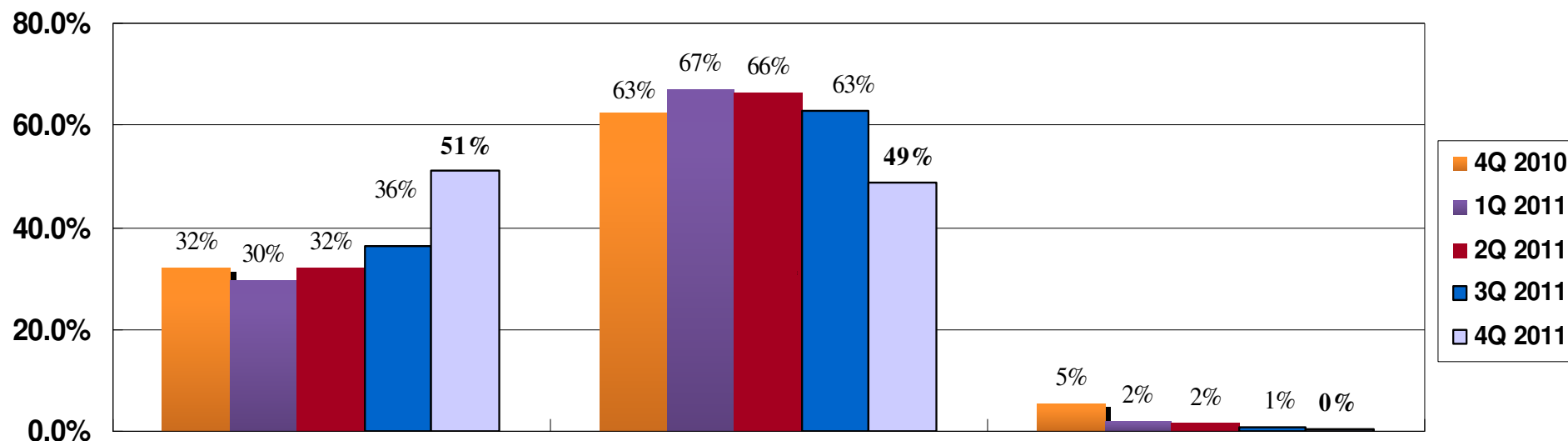
Head Quarter
TEL : +886-3-5551771
FAX : +886-3-5518381
E-mail : sales@mpi.com.tw
Address : No. 155, Chung-Ho St.,
Chu-Pei City, Hsinchu County
302, Taiwan , R.O.C.

LED-ONE (SHENZHEN) CORPORATION
TEL : +86-755-2732-5166
FAX : +86-755-2737-5766
Address: 802-1/C6, HENG FENG INDUSTRIAL PARK,
HEZHOU VILLAGE, BAOAN DISTRICT,
SHENZHEN CITY

Ningbo Office
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ST Branch
TEL : +886-7-9559966
FAX : +886-7-9527076
E-mail:sales@mpi.com.tw
Address : No. 7, Luke 1st Rd., Luzhu Shiang,
Kaohsiung County 821, Taiwan, R.O.C.

Business Portfolio



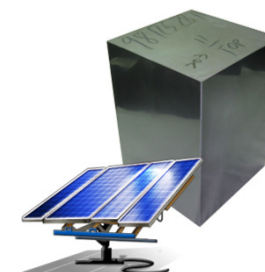
Probe Card

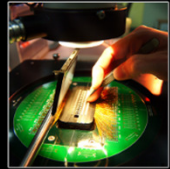


Leda



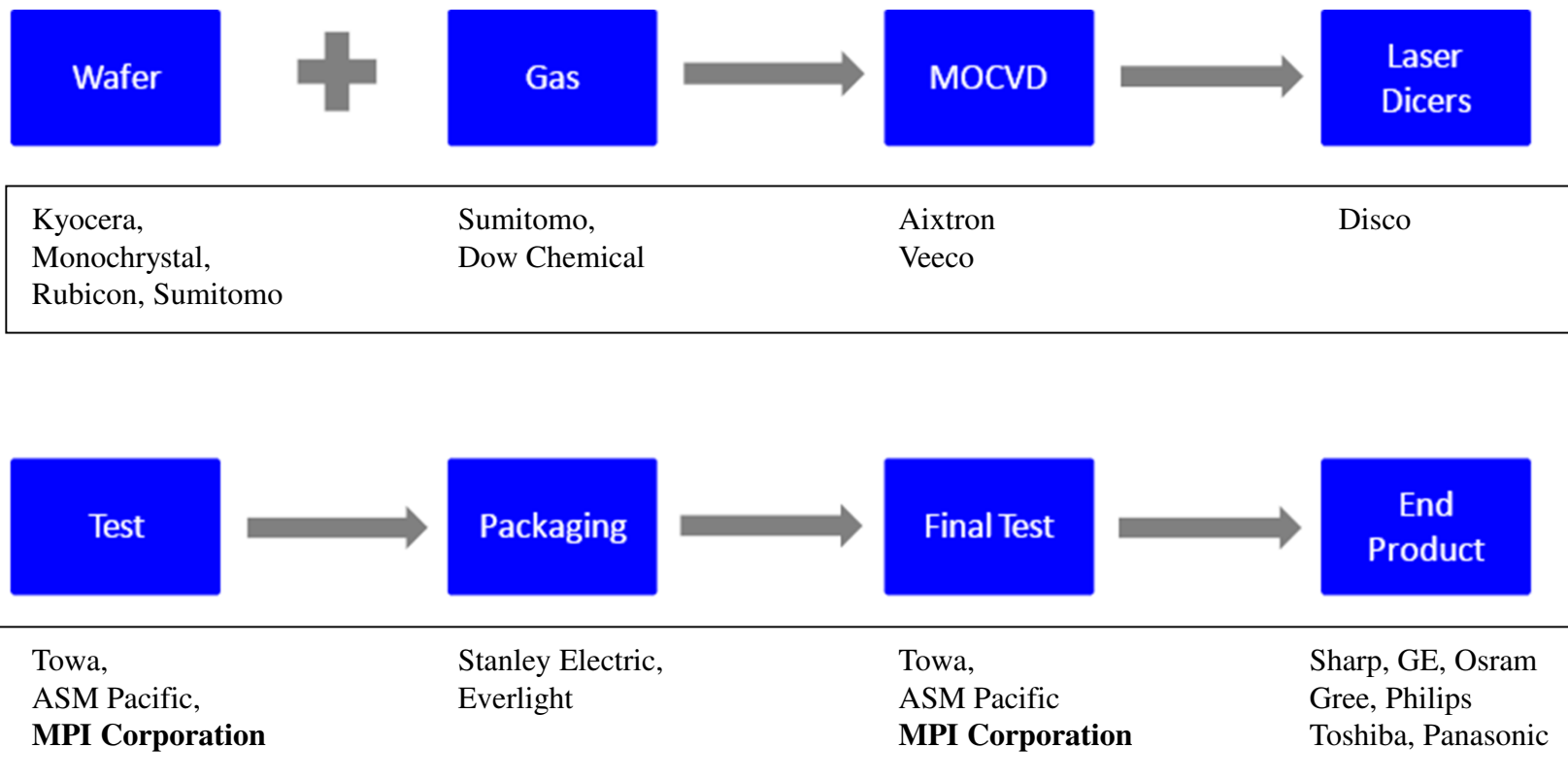
Solar





LED

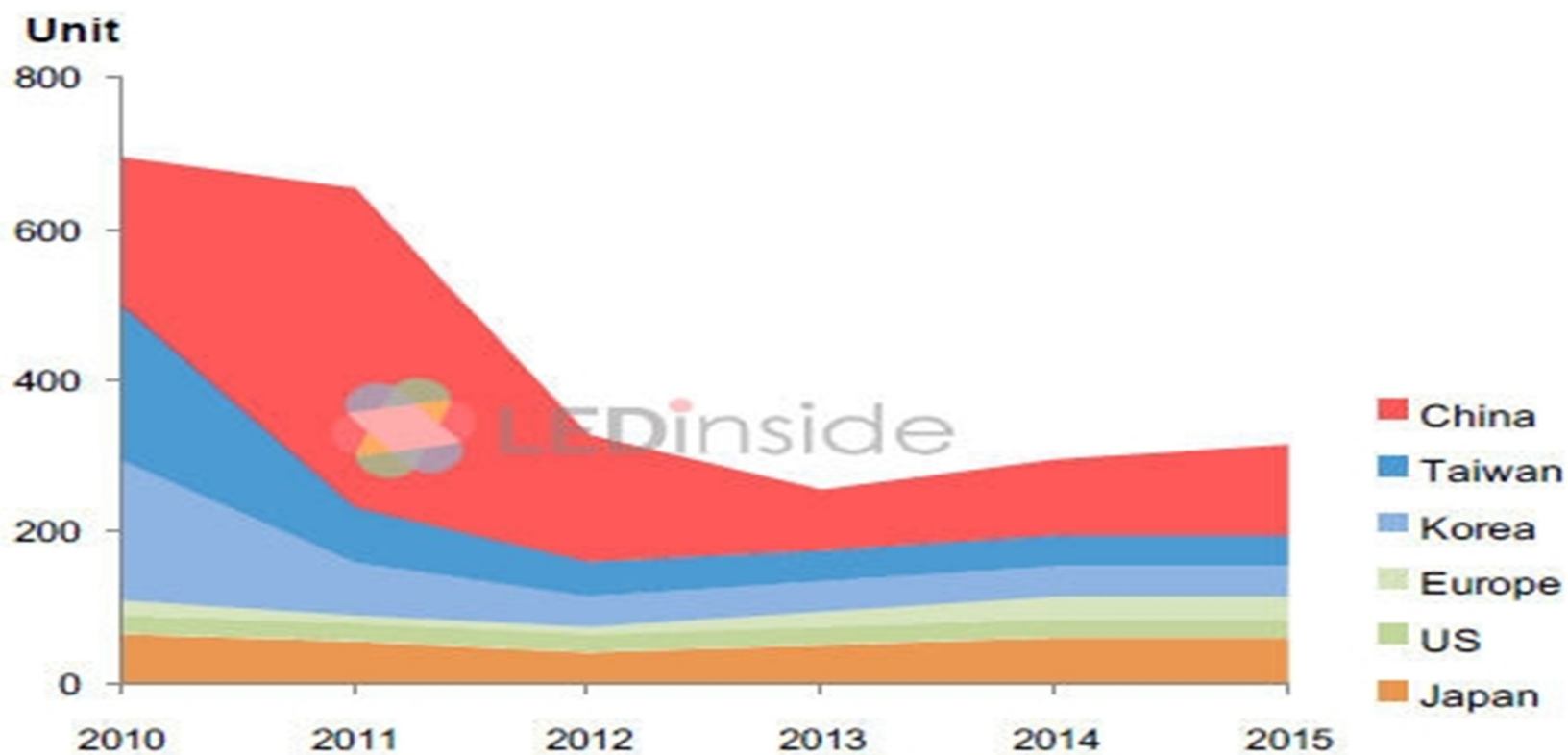
The Process of LED Manufacturing





WW MOCVD Installation

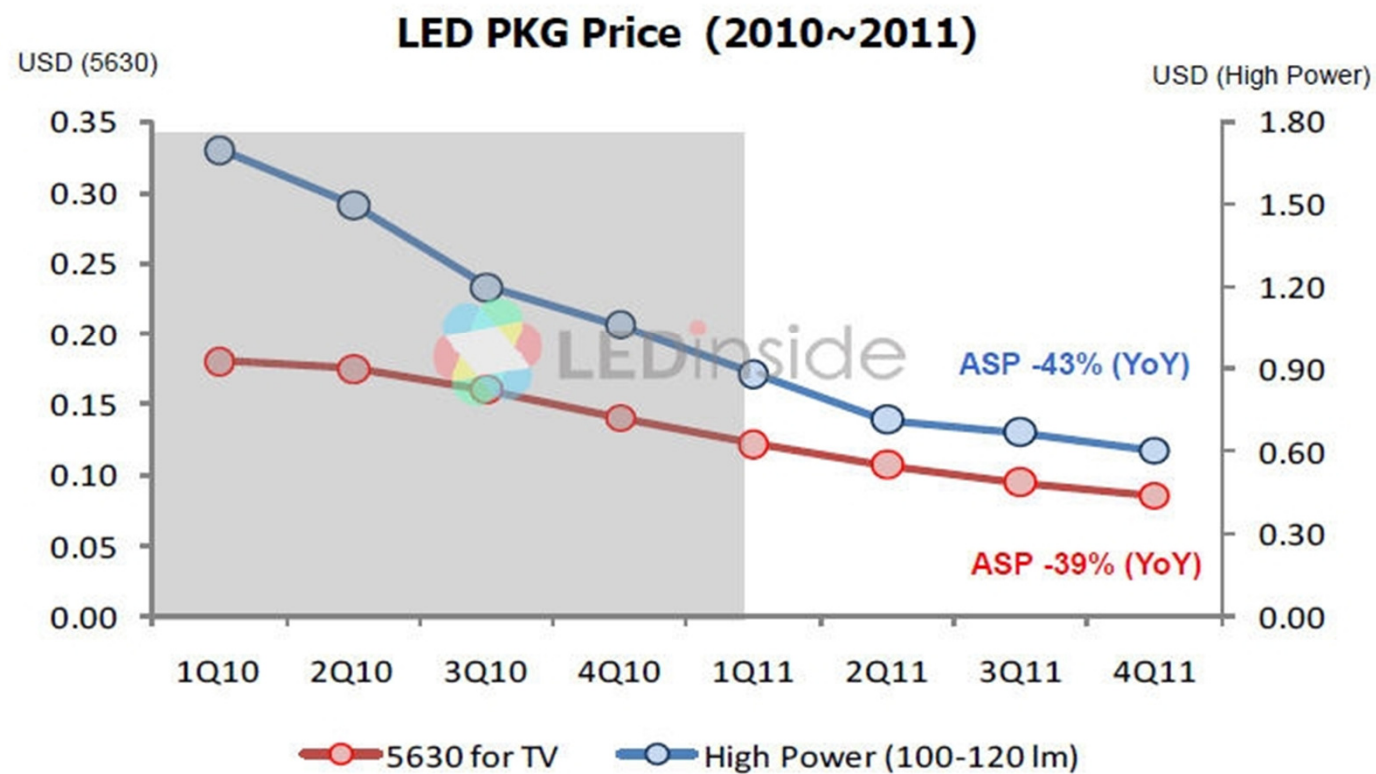
WW MOCVD Installation Volume



Source: LEDinside

 LED ASP Trend

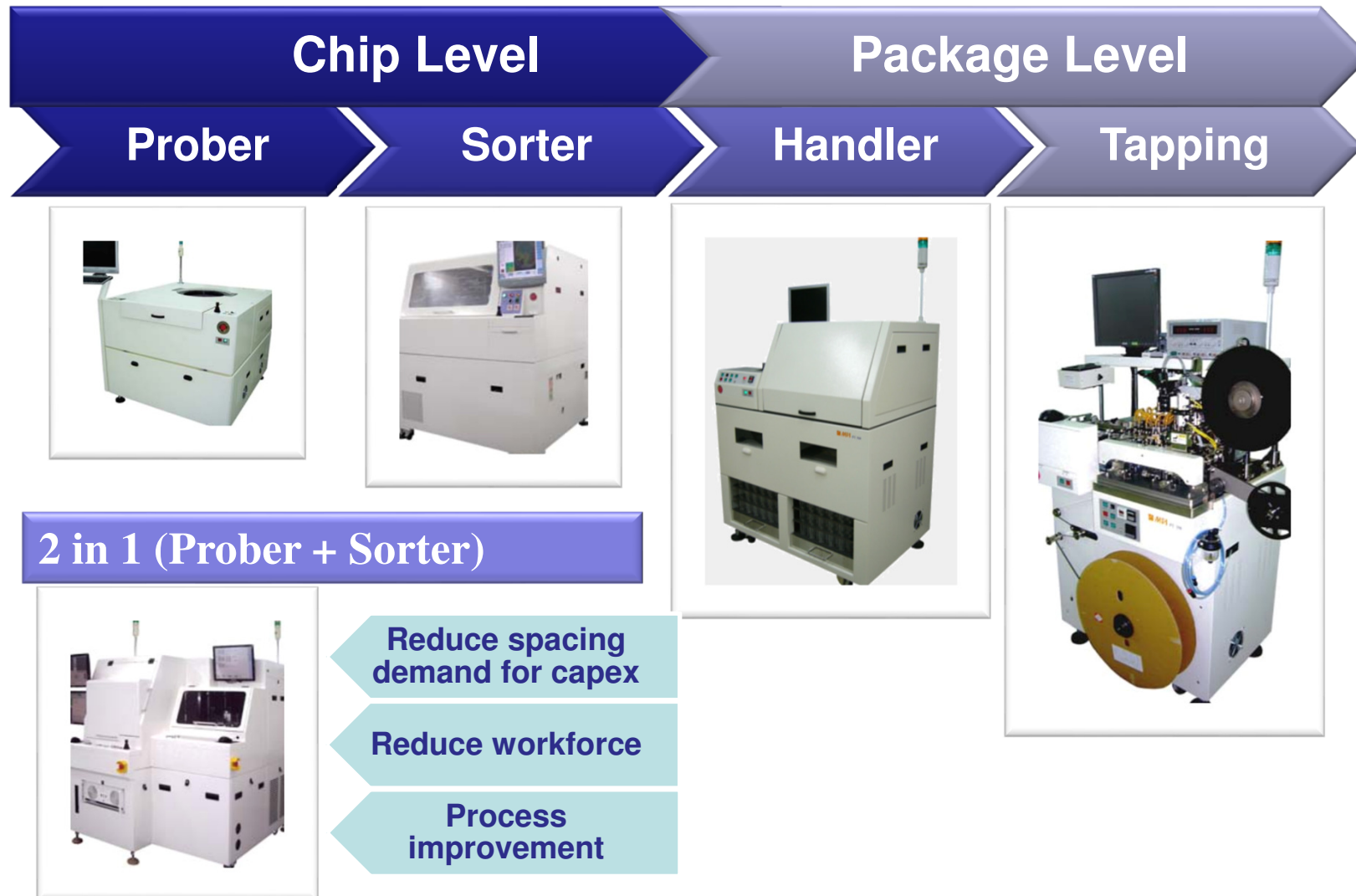
LED's ASP Dramatically Plummeted in 2011



Source: LEDinside



LED Turnkey Solution for Probing and Sorting in Chip level and package level



2 in 1 Machine (Prober + Sorter)



Specifications

Dimension

Wide : 1400mm
Height : 1650mm
 (not included signal-tower)
Length : 1530mm
Weight : 1000Kg

Loader

Wafer Cassette :
 2 (8 rings for GR6/GR5)
Bin Cassette :
 6 (25 bins with a single Cassette)

Wafer Size

Max 6"(150mm) after expansion
 (for GR6/GR5)

Bin Area 60mm X 60mm

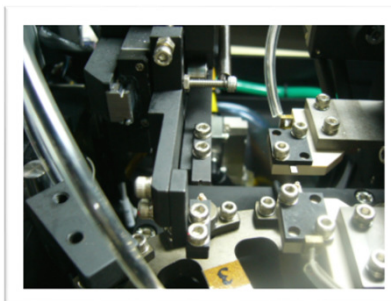
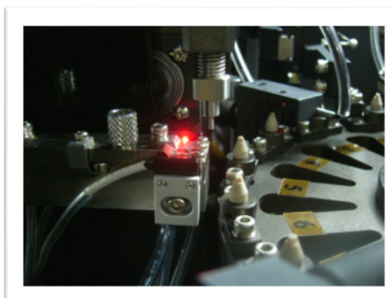
Pattern Recognition System

PR System 256 grey levels
Resolution : 640 pixels x 480 pixels
PR Accuracy: ± 0.025 mil(Die size
 64mil x 48mil)
Angle Range : $\pm 15^\circ$

- Reduce spacing demand for capex
- Reduce workforce
- Process improvement

Auto Sorting Machines

PT-380 SORTING



Specifications

Applicable device: Chip type LED

Loader: Parts feeder

Number of test station: 1 (2: option)

Test method: Side or top surface contact

Cycle time: Max0.15 sec/pcs (UPH24K)

(Including 90msec test time)

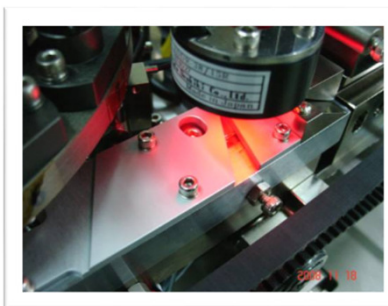
Number of bin: 256 bulk bins

Vacuum source: Vacuum pump

Size: W1,160 x H1,458 x D788(mm)

Auto Taping Machine

PT-350 TAPING



Specifications

Applicable device: Each chip type devices

Embossed Carrier tape width: 8 (mm)

Supply reel/ Accept reel: Max. $\phi 700$ / Max. $\phi 330$

Loader: Parts feeder with hopper

Seal method: Heat press reciprocating method

Cycle time: 0.09 sec/pcs (666pcs/min)

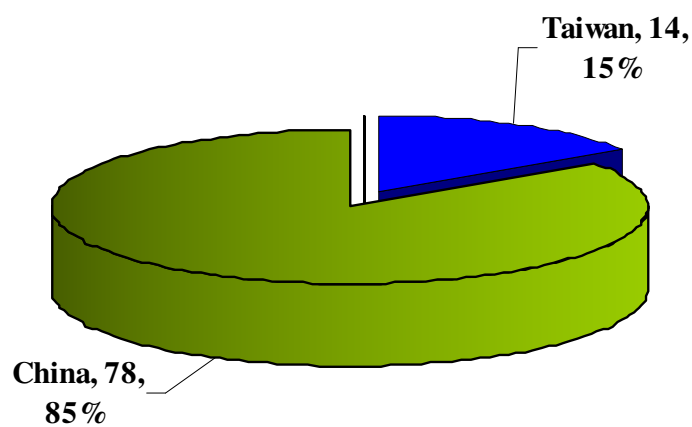
Vacuum source: Vacuum pump

Vision: Vision Align and check device

Size: W870 x H1,352 x D681(mm)

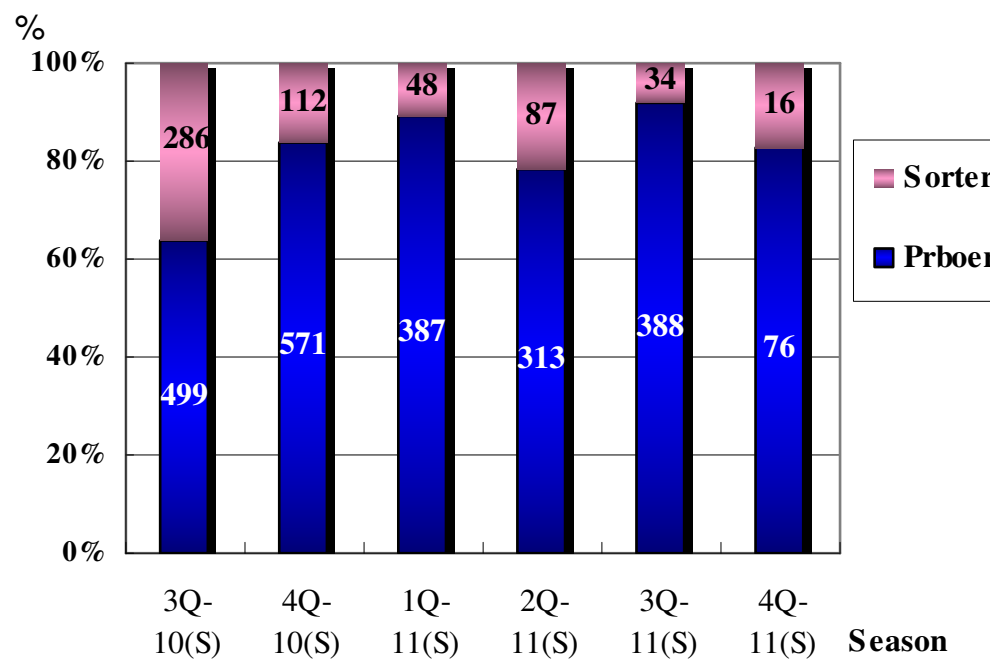
Geography & Product Mix

by Geography



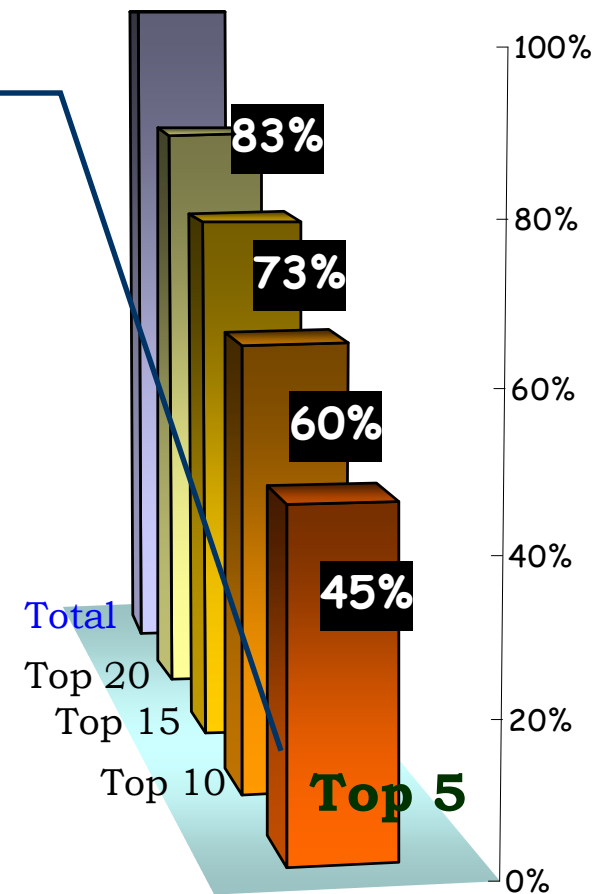
Country, PC, %

by Product



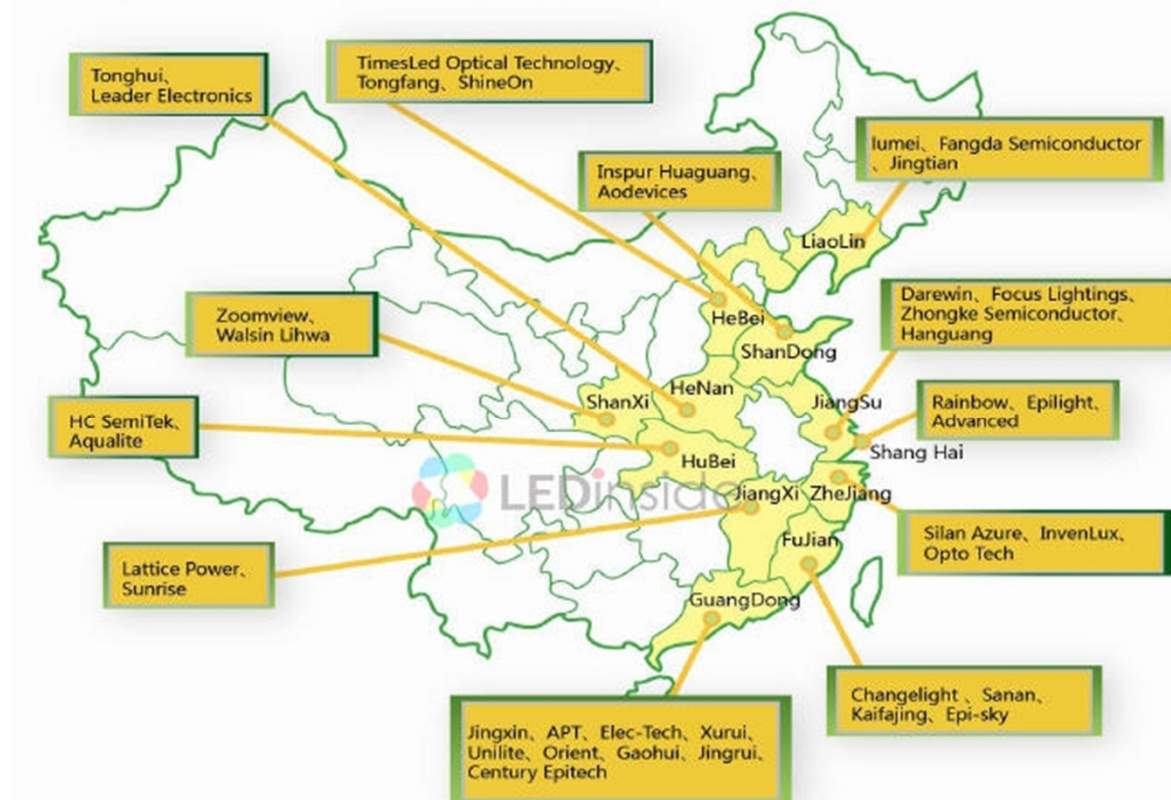
LEDA Client-Distribution (2011 YTD)

- 1 ANHUI SANAN OPTOELECTRONICS CO., LTD
- 2 ELEC-TECH PHOTOELECTRIC TECHNOLOGY (DALIAN) CO., LTD
- 3 EVERVISION ELECTRONICS LTD
- 4 SHANXI FEIHONG MICRO-NANO PHOTOELECTRONICS SCIENCE & TECHNOLOGY CO.,LTD
- 5 JIANGSU XINGUANGLIAN TECHNOLOGY CO., LTD

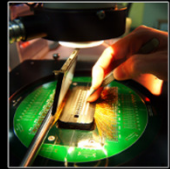


China LED Chip Distribution

LED Chip Market Development Distribution

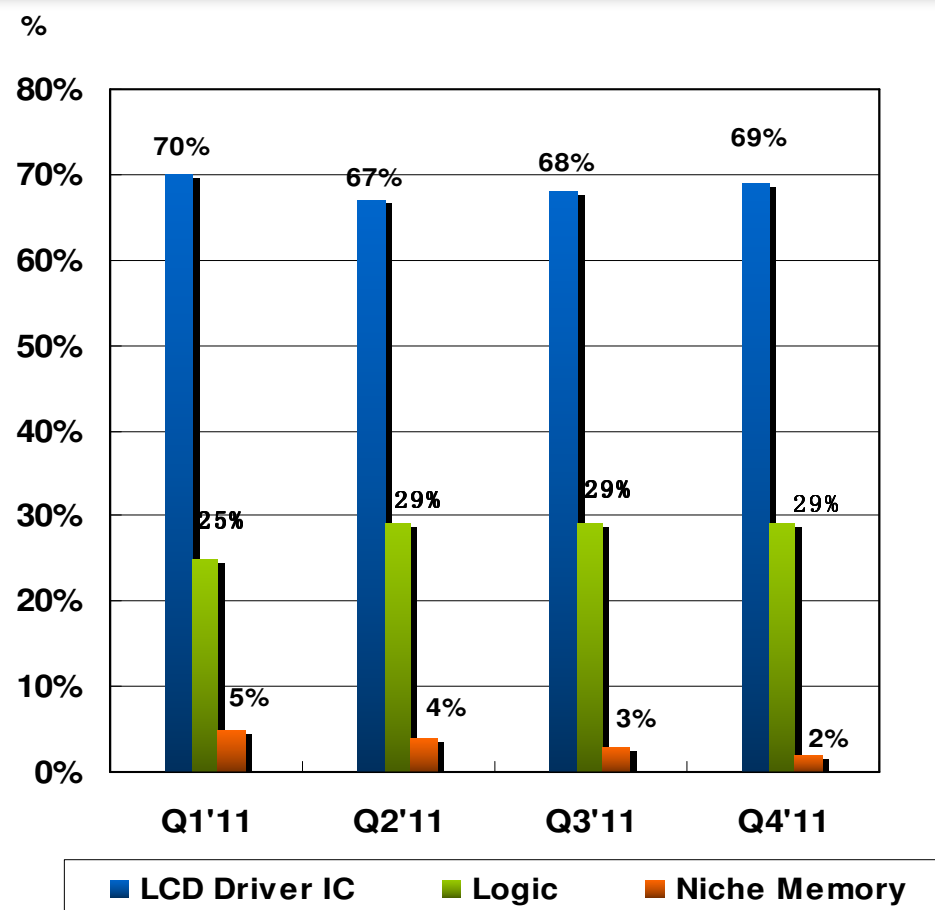


◆ The LED epi wafer & chip field, more than 70 LED makers in the LED epi wafer & chip field and the production value reached 625 million USD.



Probe Card

Product Mix



 Major Customers

Design Houses



Foundries

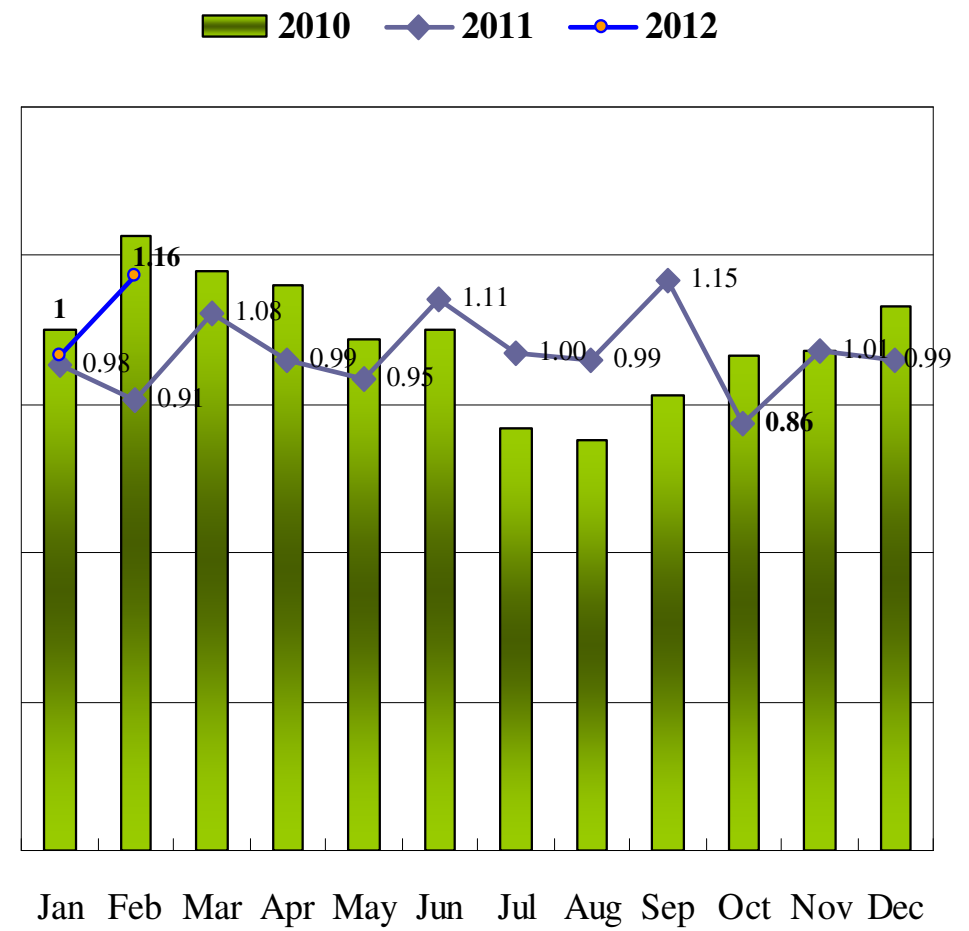
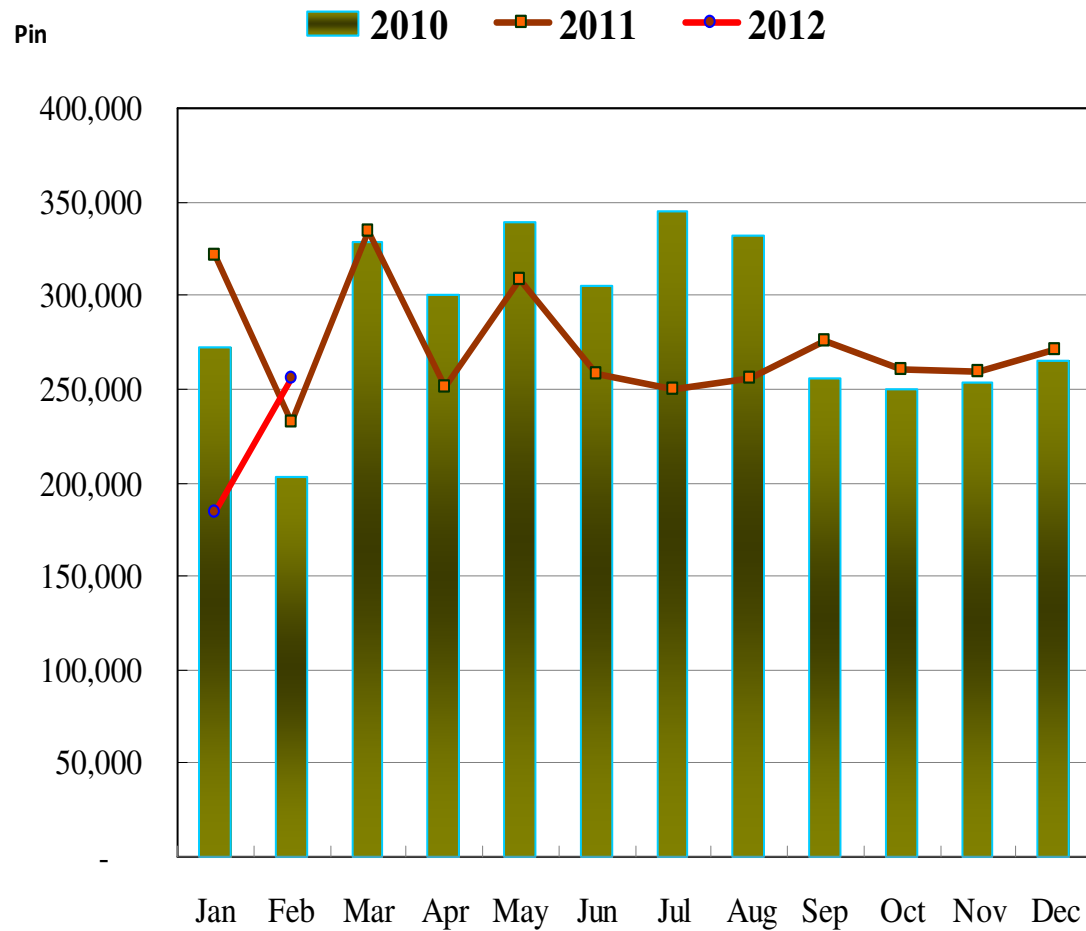


Testing Houses





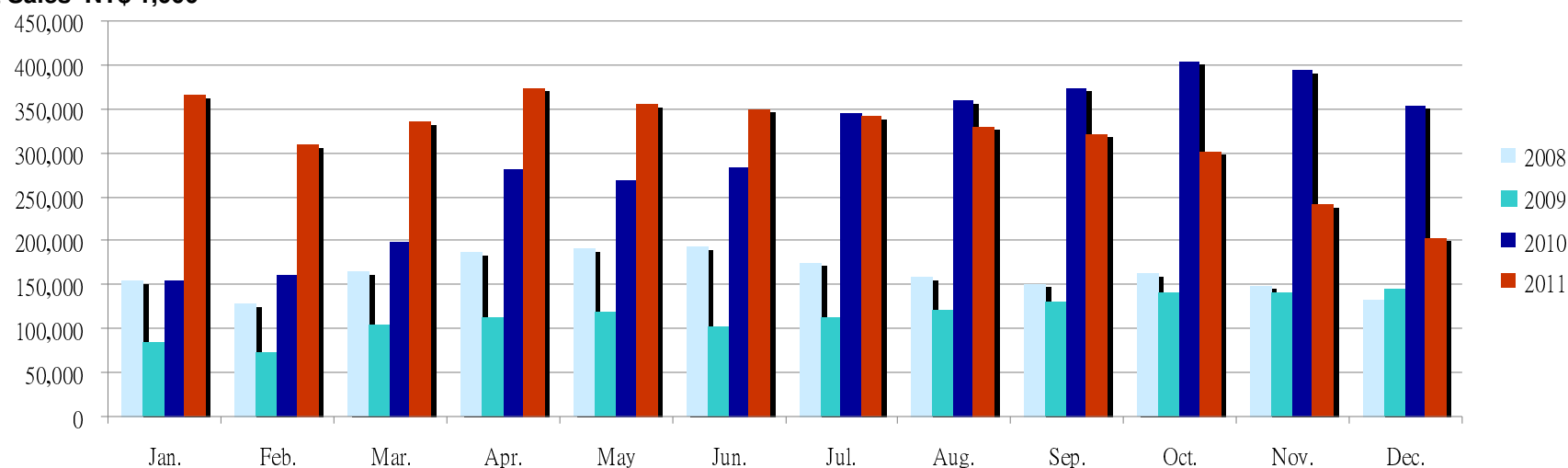
Pin-Shipment & B/B Ratio



Income Statement

NT\$1,000	Q3' 2011		Q3' 2010		YoY(%)
Net Sales	3,081,069	100 %	2,429,119	100 %	27 %
Cost of Goods Sold	1,770,321	57.5 %	1,415,934	58.3 %	25 %
Gross Profit	1,310,748	42.5 %	1,013,185	41.7 %	29 %
Operating Expense	756,145	24.5 %	548,833	22.6 %	38 %
Operating Income	553,712	18.0 %	460,914	19.0 %	20 %
Investment Income & Others	92,202	3.0 %	94,319	3.9 %	-2 %
Net Income (before tax)	645,914	21.0 %	555,233	22.9 %	16 %
EPS (before tax)	8.15		7.09		

Net Sales NT\$ 1,000





Balance Sheet Highlight

Amount: NT\$ Million	Q3' 2011		Q3' 2010	
Cash and Cash Equivalents	863	23%	933	14%
Long-term Investments	500	7.8%	421	7%
Fixed Assets	1,084	17%	1,220	25%
Total Assets	5,220	100%	5,788	100%
LT Debt	89	1.5%	144	3.5%
Shareholders' Equity	3,104	50%	2,758	50%
EBITDA	646		555	

*EBITDA=operating income + depreciation & amortization expenses

<http://www.mpi.com.tw>